



Playmates Toys Limited

2026 Interim Results Briefing

21 August 2026

Forward-Looking Statements

This presentation and subsequent discussion may contain forward-looking statements with respect to the financial condition, results of operation and business of Playmates Toys Limited. Such forward-looking statements represent expectations or beliefs concerning future events and involve known and unknown risks and uncertainties which could cause actual results, performance or events to differ materially from those expressed or implied in such statements.

Content

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About Playmates Toys

- Founded: 1966
- First Group listing: 1984
- HKSE#0869 – Playmates Toys Limited
- A leading manufacturer of promotional toys
- Create, design, market & distribute branded products worldwide
- More information – www.playmatestoy.com

Our Mission

We strive to create superior shareholder value by selectively investing in proprietary and licensed brands and delivering quality, safe, and innovative toys to the consumers while managing costs prudently to maximize operational leverage.

Our 2026 Interim Results Reflected

- Worldwide turnover was approximately flat compared to 1H 2025:
 - ***Declines in Miraculous: Tales of Ladybug & Cat Noir, MonsterVerse and Teenage Mutant Ninja Turtles ("TMNT")*** product shipments were offset by the expanded distribution of our Power Rangers product line
- Gross profit ratio of 58%, compared to 43% in 1H 2025, reflecting:
 - HK\$12 million of U.S. tariff-related provision reversals and refunds
 - Slightly lower clearance costs of discontinuing products
- Operating expenses increased by 15% compared to prior year, driven primarily by unfulfilled royalties and higher selling expenses
- Administration expenses were approximately flat compared to the prior year period

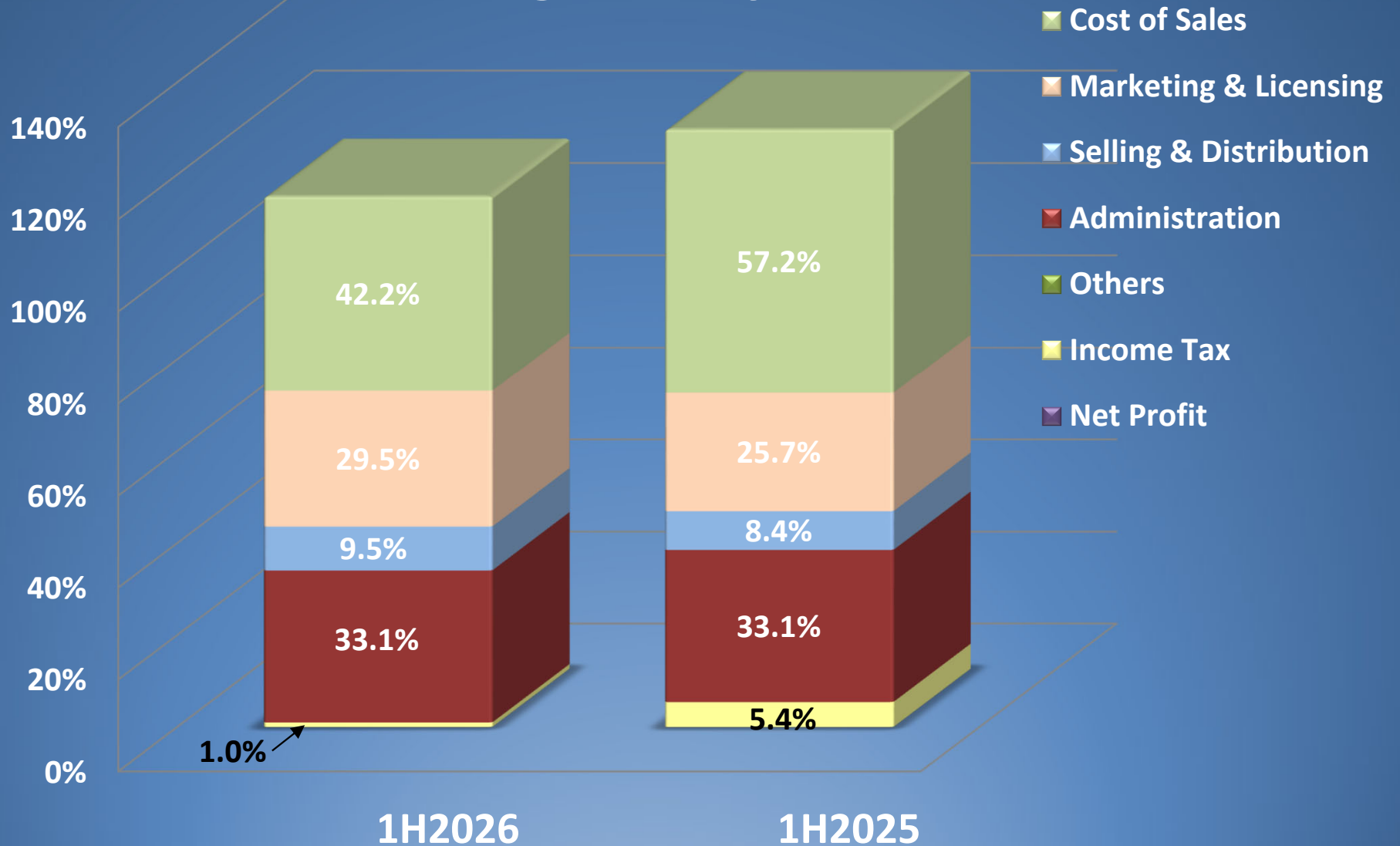
Financial Performance

Income Statement Highlights

HK\$ Million	1H2026	1H2025	+/-%
Revenue	186.1	185.5	+0.3%
Gross Profit	107.5	79.4	+35.5%
Marketing and Licensing	(54.8)	(47.6)	+15.1%
Selling & Distribution	(17.8)	(15.6)	+14.1%
Administration	(61.6)	(61.4)	+0.3%
Operating Loss	(26.7)	(45.3)	-41.1%
Loss before Taxation	(15.8)	(15.5)	+1.9%
Income Tax expense	(1.8)	(10.1)	-81.7%
Net Loss	(17.7)	(25.6)	-31.0%
Loss per Share (HK¢)	(1.51)	(2.17)	-30.4%

Financial Performance

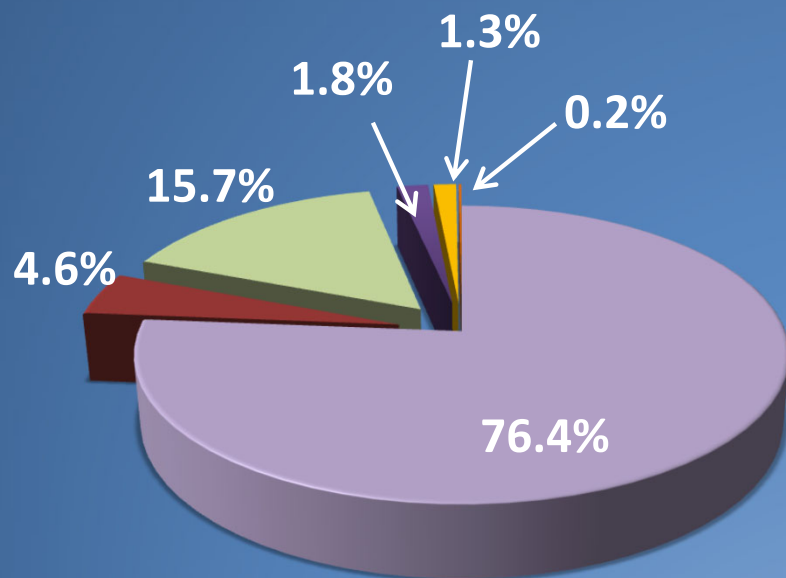
Margin Analysis



Financial Performance

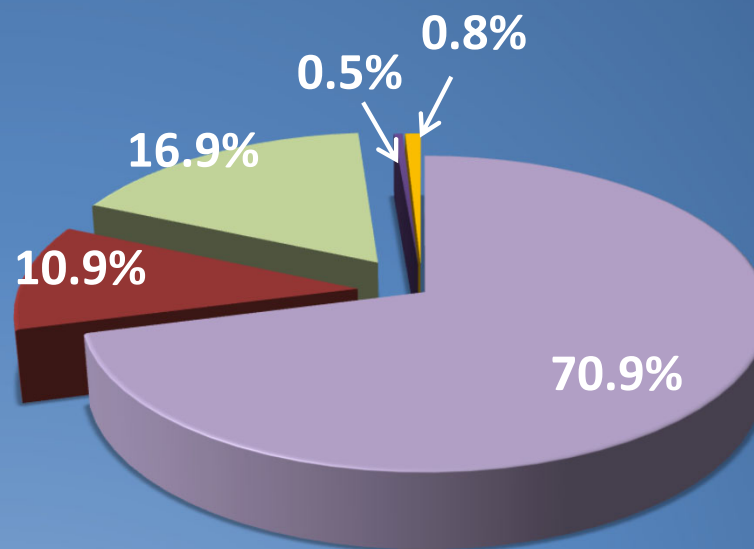
Revenue Breakdown by Regions

1H2026



HK\$186.1M

1H2025



HK\$185.5M

■ U.S.A. ■ Other Americas ■ Europe ■ Australasia ■ Asia ■ Others

Financial Performance

Balance Sheet Highlights

HK\$ Million	30/6/2026	30/6/2025
Inventories	49.7	34.6
Trade Receivables	43.1	44.4
Cash & Bank Balances	1,000.3	1,028.8
Net Current Assets	1,029.8	1,066.1
Net Assets	1,064.4	1,104.8
Net Asset per Share (HK\$)	0.93	0.94
Gearing Ratio	0.0	0.0
Current Ratio	5.9	6.0

Looking Forward



**DUNGEON
CRAWLER
CARL**



Starkle. Share. Shine.

Looking Forward

- Continued expansion in distribution of our ***Power Rangers*** product line, as well as ongoing shipments of our ***TMNT*** and ***MonsterVerse*** toy lines, will continue to provide support to our business in the second half of 2026
- We expect further boosts from new brand launches in the Fall and initial shipments of products tied to the ***Godzilla x Kong: Supernova*** movie release
- Stabilization in global trade dynamics so far in 2026 has also been a welcome reprieve, although we expect U.S. import tariffs to continue under different forms, and put some negative pressure on our profitability over the long term
- In addition to the U.S. tariff-related refunds received during the first half, we have received a further HK\$11 million in refunds since 1 July 2026



- We launched our kid-targeted ***Mighty Morphin Power Rangers: Re-Ignition*** toy line last Fall, supported by new and enhanced content on YouTube, Netflix and other entertainment channels
- Refreshed Season 2 action figures, collectibles, combinable Zords and roleplay accessories will hit shelves starting this summer
- We are in active development of Season 3 products, including an expanded collector-targeted offering across more fan-favorite ***Power Rangers*** series titles

GODZILLA x KONG SUPERNOVA

- 2027 is set to be a landmark year for the **MonsterVerse** franchise with the premiere of **Godzilla x Kong: Supernova** in March
- Initial shipments of movie-related products will begin in late 2026
- Through highly detailed figures and new toy segments, we are excited to offer new ways to collect and play for **MonsterVerse** fans worldwide

GODZILLA x KONG
SUPERNOVA



DUNGEON CRAWLER CARL



- Bestselling Literary Role-Playing Game franchise created by author Matt Dinniman, blending action, satire and humor
- Millions of readers and listeners worldwide, with all eight book titles and audio book titles reaching The New York Times bestseller lists
- We are launching a line of action figures, collectibles, plush, role play and other collector-focused merchandise this Fall at specialty retailers in the U.S.



Starkle. Share. Shine.



- Original animated series inspired by global icon Paris Hilton and her beloved pets. that celebrate friendship, self-expression, kindness, and imagination for kids ages 5–8
- We are launching our **Paris & Pups** toy line this Fall, featuring fashion dolls, playsets, interactive plush, collectibles, and wearable accessories that extend the brand's themes of creativity, friendship, music, and collectible play



Playmates Toys Limited

Thank you!